LVGEA

REGIONAL DEAL OVERVIEW: JULY 2026

HIGHLIGHTS

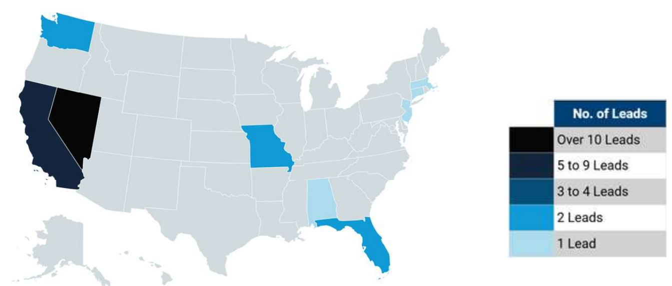
- For every $1 invested in LVGEA through June 2026, LVGEA delivered **$125.05 in economic impact** and **$5.32 in new tax revenue** over the next two years.*
- By the end of Q3 2026, LVGEA expects to have assisted 16 **companies** in relocating or expanding in Southern Nevada.
- These projects will create **1,386 jobs** at an average wage of **$43.09**, invest **$231.7 million** in the region, and fill nearly **2.5 million square feet** of space.

DEAL ACTIVITY

	JUNE	TOTAL
Total Active Deals	-	66
2026 New Deals	2	52
Potential Capital Investment	$79.0M	$1.77B
Potential Jobs	775	6,210
Potential Average Wage	$31.25	$37.92
Potential Square Footage	820K	3.96M

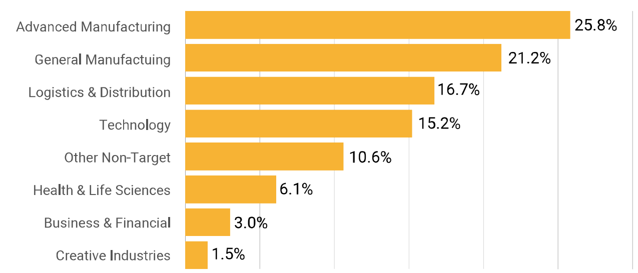
ORIGIN OF DEALS

- Through June 2026, LVGEA has connected with deals from 7 countries.
- 8 deals originated from California.
- Canada and Germany were our largest international market with 2 deals each.



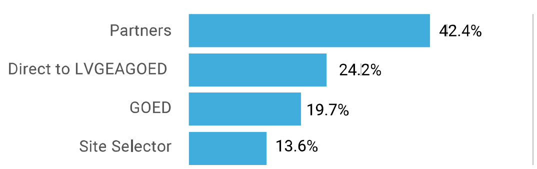
DEALS BY INDUSTRY

- 31 manufacturing deals in Active Pipeline.
- More than half (51.5 percent) of all deals are in LVGEA target industries.



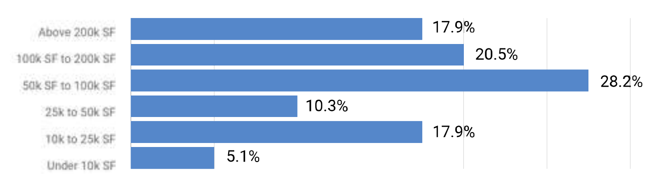
DEAL SOURCE

- The number of leads from Site Selectors has increased by 6 since Sept. 2025.
- 20 percent of new deals in 2026 come from Site Selectors.



DEAL SPACE REQUIREMENTS

- Average size requirement of 135k square feet.
- Total square footage in pipeline is greater than 3 Allegiant Stadiums (5.4 million square feet).

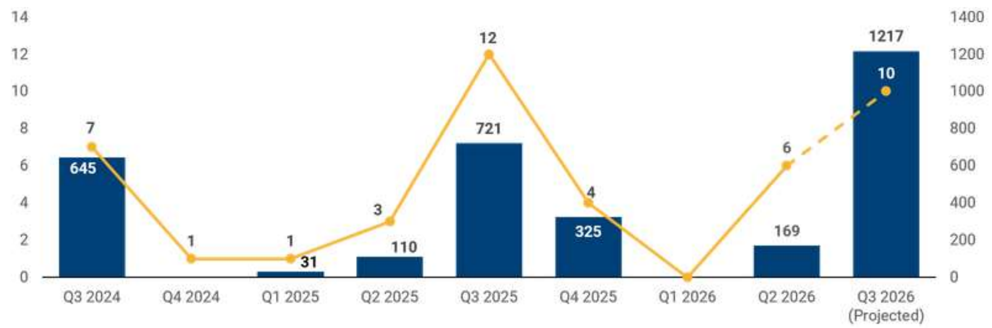


ASSISTED JOBS & PROJECTS BY QUARTER

2 YR JOB COUNT

NUMBER OF PROJECTS

By the end of Q3 2026, LVGEA expects to have **increased assisted companies by 43 percent** and **assisted jobs by 89 percent** over the same time period of the prior year.



SOURCE: LVGEA INTERNAL DEAL FLOW TRACKING DATABASE AND CLIENT INFORMATION.

**NOTE: Return on Investment is based off of 2-Year Economic and Fiscal Impact from the Nevada Regional Project Assessment System (RPAS) model as compared to YTD 2026 LVGEA Income through June.*

LVGEA

YTD ANNOUNCEMENTS:

6 Total YTD Announced Projects

$53.22 Average Hourly Wage

169 New Jobs Created

$94.2M New Capital Investment

$246.6M 2-year Economic impact

$10.5M 2-year Fiscal impact

EXPECTED BY END OF Q3 2026:

16 Total Projects
Expected to Close by End of Q3 2026

1,386 Total Jobs
Expected to Close by End of Q3 2026

$232M Capital Investment
Expected to Close by End of Q3 2026

ACTIVE DEAL PIPELINE:

66 Potential Projects
in Active Deal Pipeline

8,068 Potential Jobs
in Active Deal Pipeline

$2.94B Potential Capital Investment
in Active Deal Pipeline