

SUFFICIENCY OF CONSOLIDATED TAX PLEDGED REVENUES FOR
EXISTING AND PROPOSED BONDS
As of October 1, 2022

Fiscal Year Ending June 30,	C-Tax Pledged Revenues (1)	Existing Debt Service	Proposed Bonds Debt Service (2)	Total Debt Service (3)	Coverage (times)
2023	\$78,256,633	\$32,940,142	\$534,722	\$33,474,864	2.34
2024	78,256,633	32,939,027	4,185,000	37,124,027	2.11
2025	78,256,633	32,937,268	4,186,075	37,123,343	2.11
2026	78,256,633	32,932,725	4,182,750	37,115,475	2.11
2027	78,256,633	32,932,600	4,185,025	37,117,625	2.11
2028	78,256,633	32,937,100	4,182,350	37,119,450	2.11
2029	78,256,633	32,934,100	4,184,725	37,118,825	2.11
2030	78,256,633	32,936,225	4,186,600	37,122,825	2.11
2031	78,256,633	32,935,725	4,182,700	37,118,425	2.11
2032	78,256,633	32,935,350	4,183,025	37,118,375	2.11
2033	78,256,633	32,936,975	4,182,025	37,119,000	2.11
2034	78,256,633	32,932,300	4,184,425	37,116,725	2.11
2035	78,256,633	32,935,225	4,184,675	37,119,900	2.11
2036	78,256,633	32,939,000	4,182,500	37,121,500	2.11
2037	78,256,633	32,936,500	4,182,625	37,119,125	2.11
2038	78,256,633	32,934,600	4,184,500	37,119,100	2.11
2039	78,256,633	32,929,500	4,182,575	37,112,075	2.11
2040	78,256,633	5,850,400	4,181,575	10,031,975	7.80
2041	78,256,633	0	4,185,950	4,185,950	18.70
2042	78,256,633	0	4,184,875	4,184,875	18.70
2043	78,256,633	0	4,183,075	4,183,075	18.71
TOTAL		\$565,754,762	\$84,211,772	\$649,966,534	

- (1) Fiscal year 2022-23 based on 15% of budgeted consolidated tax of \$521,710,886. Assumes 0% growth rate thereafter.
Source: Clark County fiscal year 2022-23 Final Budget.
- (2) Preliminary, subject to change. Estimated all in true interest cost is 4.99%.
- (3) Preliminary, subject to change.

SOURCE: Clark County, Nevada and Financial Advisors.