

**A RESOLUTION APPROVING THE ISSUANCE BY THE COLORADO HEALTH FACILITIES
AUTHORITY OF NOT TO EXCEED \$864,000,000 OF ITS REVENUE BONDS ON BEHALF OF
INTERMOUNTAIN HEALTH CARE, INC. FOR PURPOSES OF SECTION 147(f) OF THE INTERNAL
REVENUE CODE OF 1986, AS AMENDED**

WHEREAS, Clark County, Nevada (the “*County*”) is a political subdivision of the State of Nevada and the Board of County Commissioners (the “*Governing Body*”) is the elected governing body of the County; and

WHEREAS, the Borrower (as defined below) has represented the following to the County for this resolution:

1. Intermountain Health Care, Inc., a Utah nonprofit corporation (the “*Borrower*”), has requested that the Colorado Health Facilities Authority (the “*Authority*”) issue its Revenue Bonds (Intermountain Health) in one or more series over the longest period permitted by law and in an aggregate principal amount not to exceed \$864,000,000 (the “*Bonds*”) with respect to facilities located in Clark County, Nevada in order to (a) finance, refinance, or reimburse the costs of acquiring, constructing, renovating and equipping certain health care facilities (the “*Health Care Facilities*”) at the locations listed below, (b) provide one or more debt service reserve funds for the benefit of all or a portion of the Bonds, if deemed necessary or desirable, (c) pay a portion of the interest to accrue on the Bonds, if deemed necessary or desirable, (d) pay certain working capital expenditures, if deemed necessary or desirable, and (e) pay certain costs of issuance of the Bonds, including the costs of any credit or liquidity enhancement thereof, if deemed necessary or desirable; and

2. The Bonds will be qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the “*Code*”)), and the proceeds of the Bonds were or will be used to finance, refinance or reimburse the costs of acquiring, constructing, improving or renovating the Health Care Facilities (including related land costs) listed below and the costs of acquiring and installing equipment (including, but not limited to, medical equipment, computer equipment, office equipment and general building equipment and fixtures) used or to be used at the Health Care Facilities listed below; and

3. The initial owner or principal user of the Health Care Facilities described below is or will be the Borrower or one of its affiliates; and

4. A general functional description of the type and use of each Health Care Facility, the location of each such Health Care Facility, and the estimated maximum aggregate principal amount of Bonds to be issued with respect to each such Health Care Facility are listed below:

A. Nevada Children’s Hospital, a new 830,000 square foot children’s hospital and the related parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings, all located on the Nevada Children’s Hospital campus, to be located on approximately

33 acres on the southeast corner of Durango Drive and Patrick Lane in Las Vegas, Nevada — \$800,000,000; and

B. Badura Clinic, a 92,000 square foot clinic and the related parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings, located at 8350 West Badura Avenue, Las Vegas, Nevada — \$64,000,000; and

5. Pursuant to Section 147(f) of the Code, prior to their issuance, the Bonds are required to be approved by the “applicable elected representative” of a governmental unit having jurisdiction over the entire area in which the Health Care Facilities are located, after a public hearing is held following reasonable public notice; and

6. The Borrower has requested that the Governing Body approve the financing of the Health Care Facilities and the issuance of the Bonds in order to satisfy the public approval requirement of Section 147(f) of the Code; and

WHEREAS, the County has received and hereby accepts the Borrower’s Indemnification Letter, which has been filed with the County Comptroller’s office; and

WHEREAS, pursuant to Section 147(f) of the Code, the Governing Body has, following notice duly given in the form attached hereto as *Exhibit A* (the “TEFRA Notice”), held a public hearing regarding the financing of the Health Care Facilities and the issuance of the Bonds.

NOW, THEREFORE, BE IT RESOLVED BY THE ABOVE-NAMED GOVERNING BODY AS FOLLOWS:

1. Solely for purposes of Section 147(f) of the Code, the Governing Body hereby approves the plan of finance described above and the financing of the Health Care Facilities through the issuance of the Bonds by the Authority in an aggregate principal amount not to exceed the amount set forth in the TEFRA Notice attached hereto as *Exhibit A*.

2. Nothing in this Resolution obligates the County to grant further approvals for the Health Care Facilities or any other project or constitutes a representation that any other County or other approvals needed for the project or any other project will be granted.

3. The officers of the Governing Body are hereby authorized and directed, jointly and severally, to do any and all things and to execute and deliver any and all documents that they deem necessary or advisable in order to carry out, give effect to and comply with the terms and intent of this Resolution and the financing approved hereby.

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ADOPTED by the Board of County Commissioners of the County at a regular meeting of said body held on the 19th day of May, 2026, by a majority vote:

Michael Naft, Chair
Board of County Commissioners
Clark County, Nevada

[SEAL]

Attest:

Lynn Marie Goya, County Clerk

EXHIBIT A

FORM OF TEFRA NOTICE NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that the Board of County Commissioners of Clark County, Nevada will hold a public hearing at 10:00 a.m. local time, or as soon thereafter as the matter can be heard, on Tuesday, May 19, 2026, in the Commission Chambers at the Clark County Government Center, 500 South Grand Central Parkway, Las Vegas, Nevada. The public hearing will be held with respect to a plan by the Colorado Health Facilities Authority to issue its Revenue Bonds (Intermountain Health) in one or more series over the longest period permitted by law and in an aggregate principal amount not to exceed \$864,000,000 with respect to facilities located in Clark County, Nevada (the “County”). The proceeds of the bonds issued under such plan (the “Bonds”) will be used to (a) finance, refinance, or reimburse the costs of acquiring, constructing, renovating and equipping certain health care facilities (the “Health Care Facilities”) at the locations listed below, (b) provide one or more debt service reserve funds for the benefit of all or a portion of the Bonds, if deemed necessary or desirable, (c) pay a portion of the interest to accrue on the Bonds, if deemed necessary or desirable, (d) pay certain working capital expenditures, if deemed necessary or desirable, and (e) pay certain costs of issuance of the Bonds, including the costs of any credit or liquidity enhancement thereof, if deemed necessary or desirable.

The Bonds will be qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code of 1986, as amended), and the proceeds of the Bonds were or will be used to finance, refinance or reimburse the costs of acquiring, constructing, improving or renovating the Health Care Facilities (including related land costs) listed below and the costs of acquiring and installing equipment (including, but not limited to, medical equipment, computer equipment, office equipment and general building equipment and fixtures) used or to be used at the Health Care Facilities listed below. The initial owner or principal user of the Health Care Facilities described below is or will be Intermountain Health Care Inc., a Utah nonprofit corporation, or one of its affiliates. A general functional description of the type and use of each Health Care Facility, the location of each such Health Care Facility, and the estimated maximum aggregate principal amount of Bonds to be issued with respect to each such Health Care Facility are listed below:

1. Nevada Children’s Hospital, a new 830,000 square foot children’s hospital and the related parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings, all located on the Nevada Children’s Hospital campus, to be located on approximately 33 acres on the southeast corner of Durango Drive and Patrick Lane in Las Vegas, Nevada — \$800,000,000; and

2. Badura Clinic, a 92,000 square foot clinic and the related parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings, located at 8350 West Badura Avenue, Las Vegas, Nevada — \$64,000,000.

The public hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended. At such public hearing there will be an opportunity for persons to express their views concerning the foregoing. Anyone may appear in person at such public hearing or submit written comments to be considered thereat.

At the time and place set for the public hearing, interested persons will be given a reasonable opportunity to express their views, both orally and in writing, on the merits of the plan of financing, the location of the Health Care Facilities, the issuance of the Bonds or related matters. Persons wishing to express their views on the merits of the plan of financing, the location of the Health Care Facilities, the issuance of the Bonds or related matters may send an email in advance of the public hearing to comment@clarkcountynv.gov. Written comments should identify the agenda item to which the comment relates. The agenda item may be found in the agenda which will be posted by the County three (3) business days in advance of the public hearing at <https://clark.legistar.com/Calendar.aspx>. Comments submitted without reference to a specific agenda item will be read at the end of the meeting. With twenty four (24) hour advance request, a sign language interpreter may be made available by calling (702) 455-3530, TDD (702) 385-7486, or Relay Nevada toll free (800) 326-6868, TT/TDD.

DATE OF NOTICE: May 12, 2026

CLARK COUNTY, NEVADA