

Existing and Proposed Annual Debt Service Requirements*
Southern Nevada Water Authority
December 1, 2021

Fiscal Year Ending June 30,	SNWA Pledged Revenues	Existing SNWA Revenue Supported Bonds Debt Service (1)	Series 2022 Bonds Debt Service (2)	Proposed Series 2022A Bonds Debt Service (3)	Total Existing & Proposed Debt Service	Coverage (times)
2022	\$ 168,910,878	\$ 159,343,378	\$ 99,167	\$ 9,468,333	\$ 168,910,878	1.00
2023	299,224,775	273,931,525	2,415,000	22,878,250	299,224,775	1.00
2024	299,246,275	273,955,325	2,415,700	22,875,250	299,246,275	1.00
2025	289,760,175	264,470,575	2,416,100	22,873,500	289,760,175	1.00
2026	289,704,275	264,410,825	2,416,200	22,877,250	289,704,275	1.00
2027	282,491,025	257,199,525	2,416,000	22,875,500	282,491,025	1.00
2028	246,779,900	221,486,650	2,415,500	22,877,750	246,779,900	1.00
2029	233,674,725	197,382,025	13,414,700	22,878,000	233,674,725	1.00
2030	234,346,863	182,127,763	29,343,600	22,875,500	234,346,863	1.00
2031	212,332,350	160,183,650	29,274,200	22,874,500	212,332,350	1.00
2032	212,036,775	176,667,775	12,495,000	22,874,000	212,036,775	1.00
2033	211,869,625	188,996,625	0	22,873,000	211,869,625	1.00
2034	215,903,425	193,027,925	0	22,875,500	215,903,425	1.00
2035	179,086,025	156,210,775	0	22,875,250	179,086,025	1.00
2036	183,422,509	160,546,259	0	22,876,250	183,422,509	1.00
2037	183,417,822	160,540,572	0	22,877,250	183,417,822	1.00
2038	184,253,650	161,376,650	0	22,877,000	184,253,650	1.00
2039	184,286,700	161,412,450	0	22,874,250	184,286,700	1.00
2040	76,874,100	53,996,350	0	22,877,750	76,874,100	1.00
2041	76,868,750	53,993,000	0	22,875,750	76,868,750	1.00
2042	76,872,150	53,995,150	0	22,877,000	76,872,150	1.00
2043	53,262,500	30,387,750	0	22,874,750	53,262,500	1.00
2044	53,265,250	30,387,750	0	22,877,500	53,265,250	1.00
2045	53,263,500	30,390,250	0	22,873,250	53,263,500	1.00
2046	53,262,500	30,387,000	0	22,875,500	53,262,500	1.00
2047	22,877,000	0	0	22,877,000	22,877,000	1.00
2048	22,875,750	0	0	22,875,750	22,875,750	1.00
2049	22,874,750	0	0	22,874,750	22,874,750	1.00
2050	22,876,750	0	0	22,876,750	22,876,750	1.00
2051	22,874,250	0	0	22,874,250	22,874,250	1.00
TOTAL	\$ 4,668,795,022	\$ 3,896,807,522	\$ 99,121,167	\$ 672,866,333	\$ 4,668,795,022	

* Preliminary, subject to change. Totals may not add due to rounding.

- (1) Combined debt service on the MBRA Parity Obligations and the SNWA Parity Obligations. Excludes debt service on the Subordinate Obligations and on the Subordinate Lien Revenue Bond (Clean Renewable Energy), Series 2008. Excludes the Series 2012 Bonds that will be refunded with this refunding.
- (2) Preliminary, subject to change.
- (3) Proposed debt service on the Series 2022A Bonds in the par amount of \$350 million which is expected to close on February 1, 2022. Preliminary, subject to change.

SOURCE: Compiled by the Municipal Advisors.