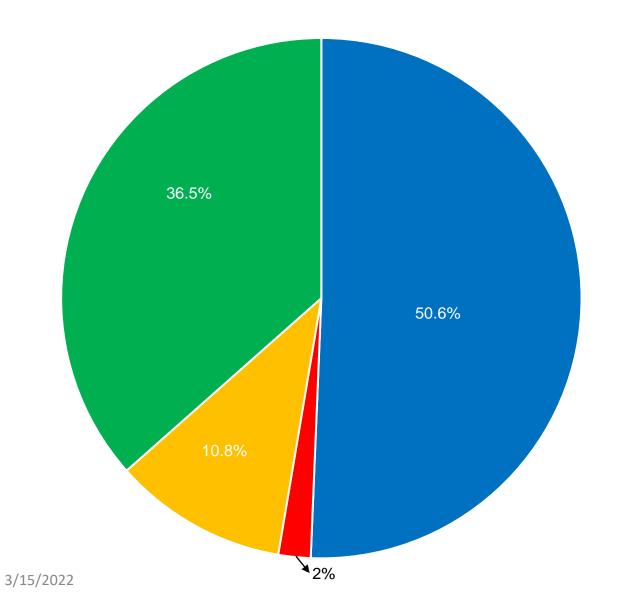
Clark County Short-Term Rental Survey

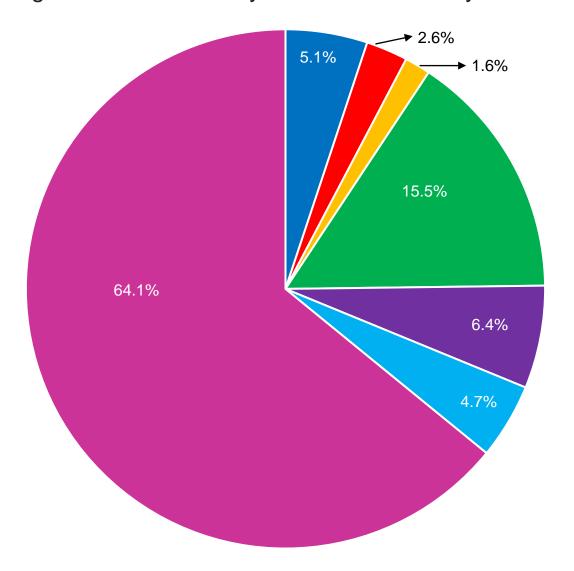
Survey Results

Which of the following statements best describes your personal experience with short-term rentals? 5,811 responses



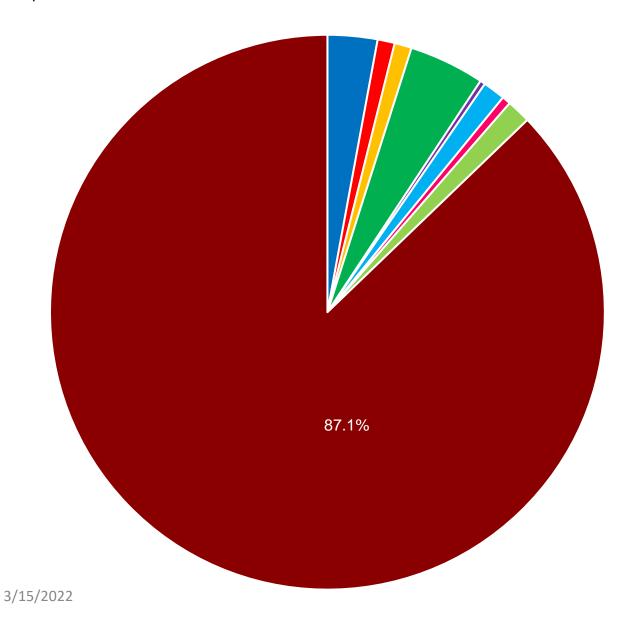
- I have personally stayed in ashort-term rental as a GUEST
- I have personally been a short-term rental HOST
- I have personally been a short-term rental GUEST and HOST
- I have never taken part in ashort-term rental arrangement

Have you rented or considered renting your residence, bedroom, or a separate guest house or similar dwelling unit in Clark County for less than 30 days? 5,811 responses



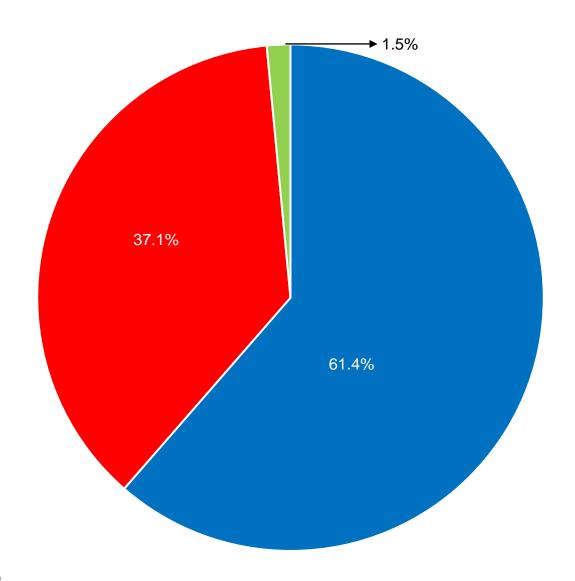
- Yes, I have rented my entire residence
- Yes, I have rented bedrooms/a bedroom in my home
- Yes, I have rented a separate guesthouse or similar dwelling unit
- No, but I have considered renting my entire residence
- No, but I have considered renting bedrooms/a bedroom in my home
- No, but I have considered renting a separate guesthouse or similar dwelling unit
- No, and I have no inerest in renting all, or a portion of my home

If you are an owner/operator of a short-term rental, what kind of short-term rental do you host? 5,811 responses



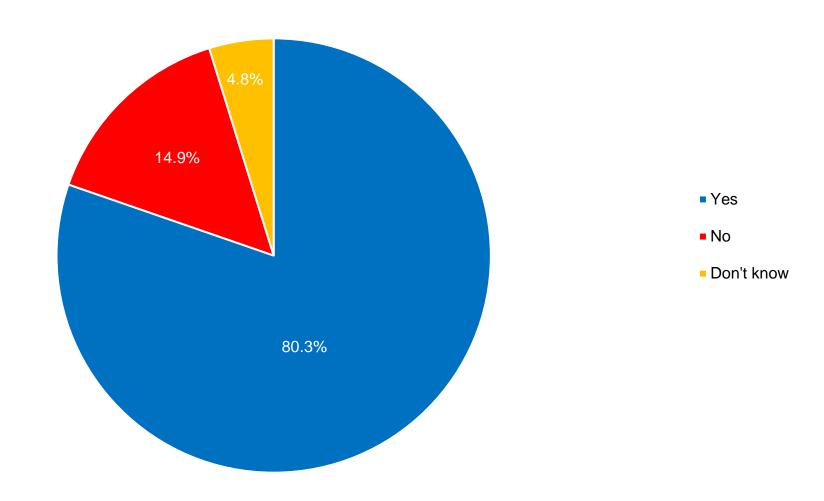
- Room, suite, or secondary dwelling unit at the primary residence WHERE I LIVE
- Room, suite, or secondary dwelling unit at a residence WHERE I DO NOT LIVE
- Detached single-family home WHERE I LIVE
- Detached single-family home WHERE I DO NOT LIVE
- Condominium WHERE I LIVE
- Condominium WHERE I DO NOT LIVE
- Attached single-family home, townhome, duplex, or triplex WHERE I LIVE
- Attached single-family home, townhome, duplex, or triplex WHERE I DO NOT LIVE
- I am not a short-term rental host

Should short-term renters have more of an obligation to be considerate than other residents? 5,811 responses

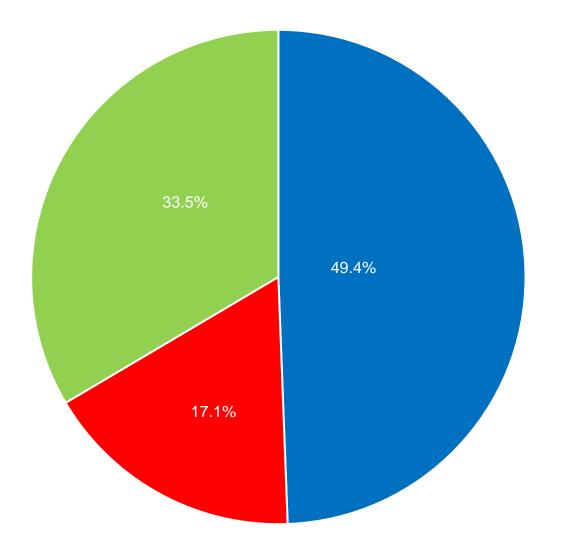


- Agree As visitors, short-term renters need to be especially respectful of neighbors and neighborhoods
- Neither agree nor disagree Short-term renters should be held to the same standards as permanent residents interms of noise, trash, etc.
- Disagree Short-term renters are onvacation and should be given more leeway than permanent residents

Should the County consider adopting an ordinance whereby the short-term rental host risks losing their authorization (permit) if the County receives more than a certain number of substantiated complaints about their short-term rental? *Note, AB363 mandates Clark County to provide for a method to license or permit short-term rentals. The legislation refers to this as an "authorization". 5,811 responses

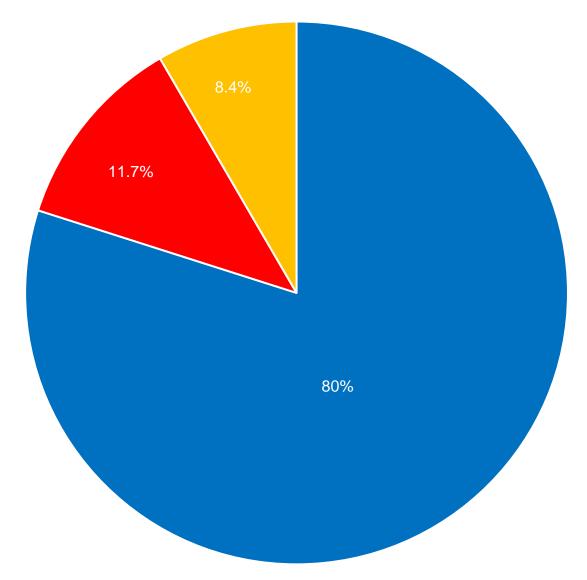


Should neighbors be involved in the short-term rental authorization (permit) process? *Note, AB363 mandates Clark County to provide for a method to license or permit short-term rentals. The legislation refers to this as an "authorization". 5,811 responses



- Strongly agree Neighbors' opinions and concerns should be considered in the authorization process as well as the renewal of any proposed short-term rental
- Agree As a minimum, neighbors should be informed when a unit is authorized to host and should be empowered to report problems
- Disagree As long as an short-term rental is allowed to operate according to the County ordinance, there should be no need to involve the neighbors in the authorization process

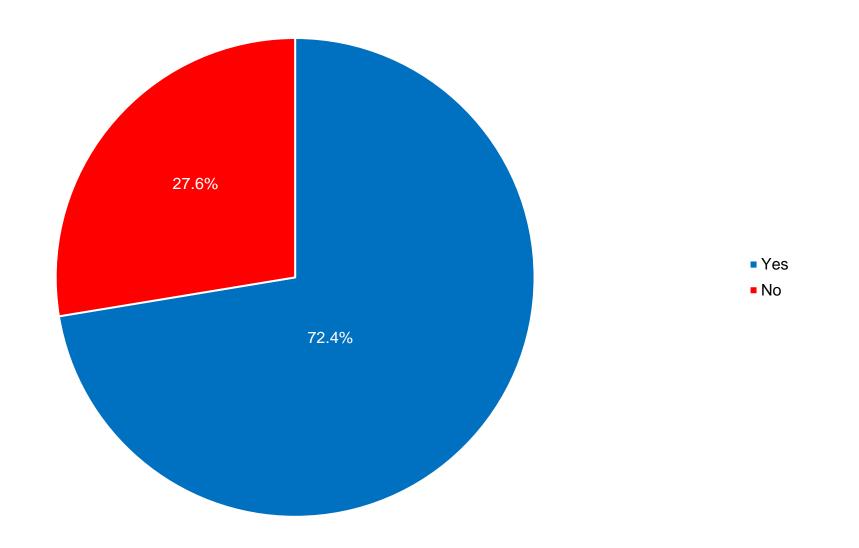
Should short-term rental operators be subject to any restrictions on signage? 5,811 responses



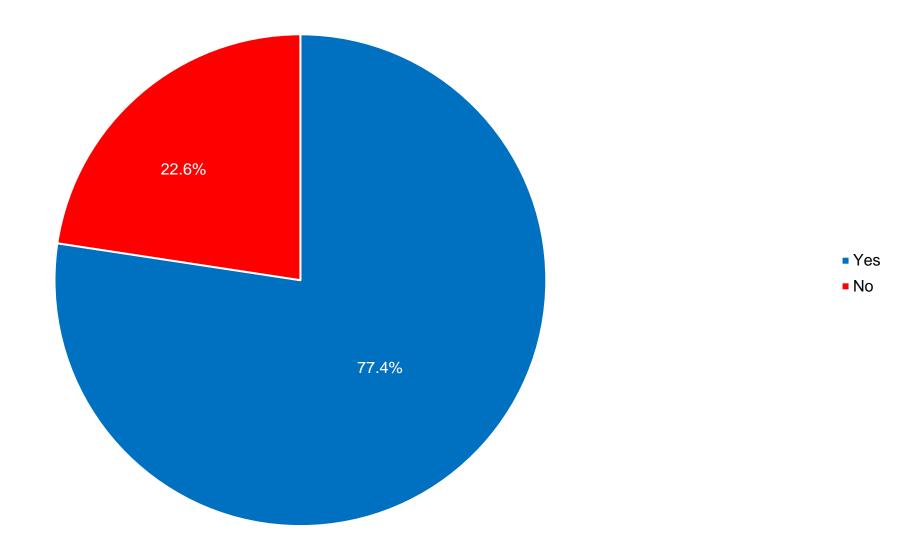
- Yes to preserve the look and feel of the neighborhood, no exterior signs should be allowed, except for any required signage in the proposed County ordinance
- To some degree only signs of a certain size and type should be allowed

No

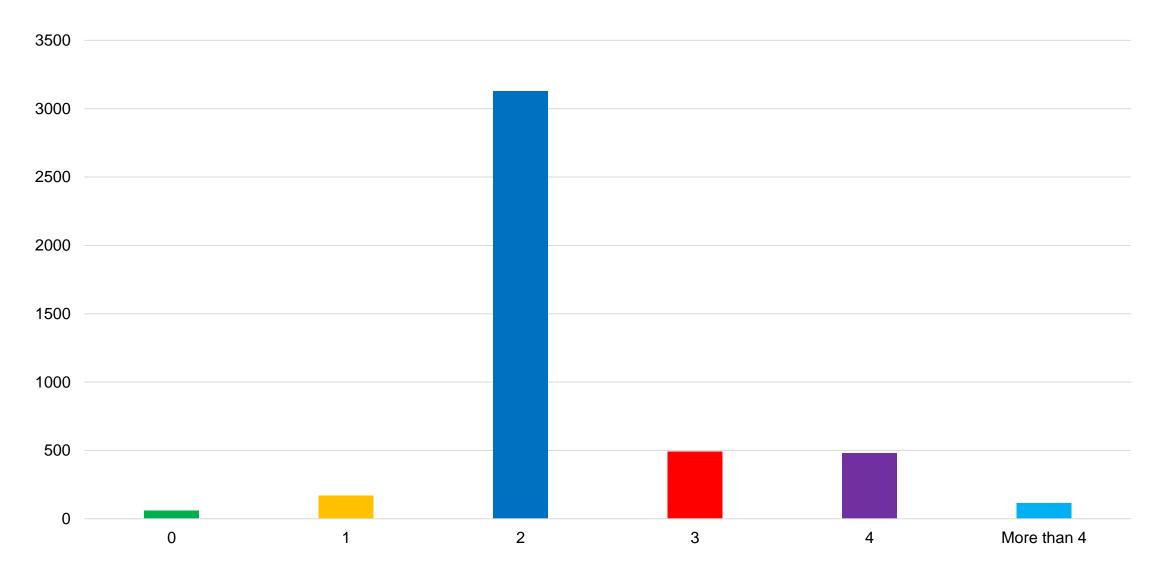
Should an on-site safety inspection be required prior to consideration for approval as an authorized (permitted) short-term rental? *Note, AB363 mandates Clark County to provide for a method to license or permit short-term rentals. The legislation refers to this as an "authorization". 5,811 responses



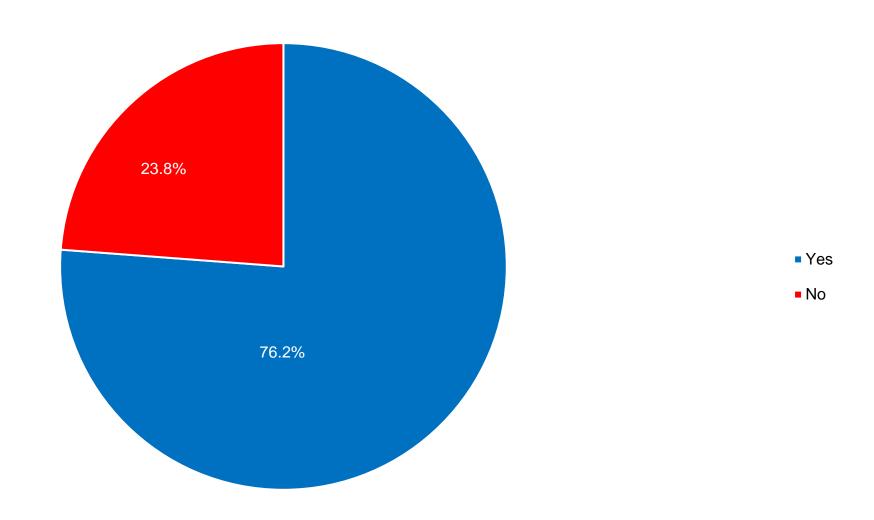
Should Clark County limit the number of guests per bedroom in a short-term rental? 5,811 responses



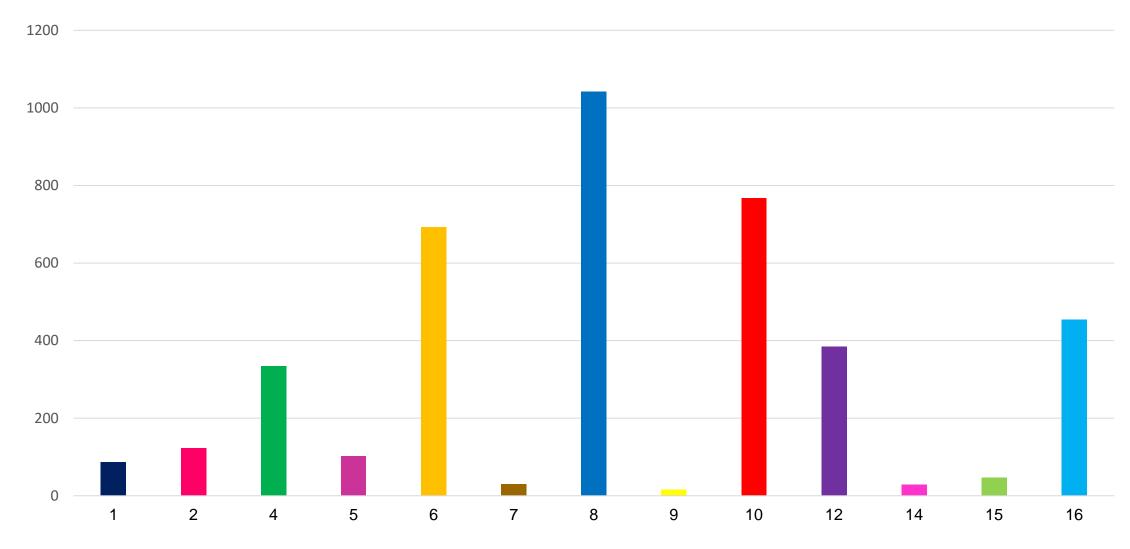
If yes, how many guests should be allowed per bedroom? *If you responded No, please skip this question. 4,448 responses



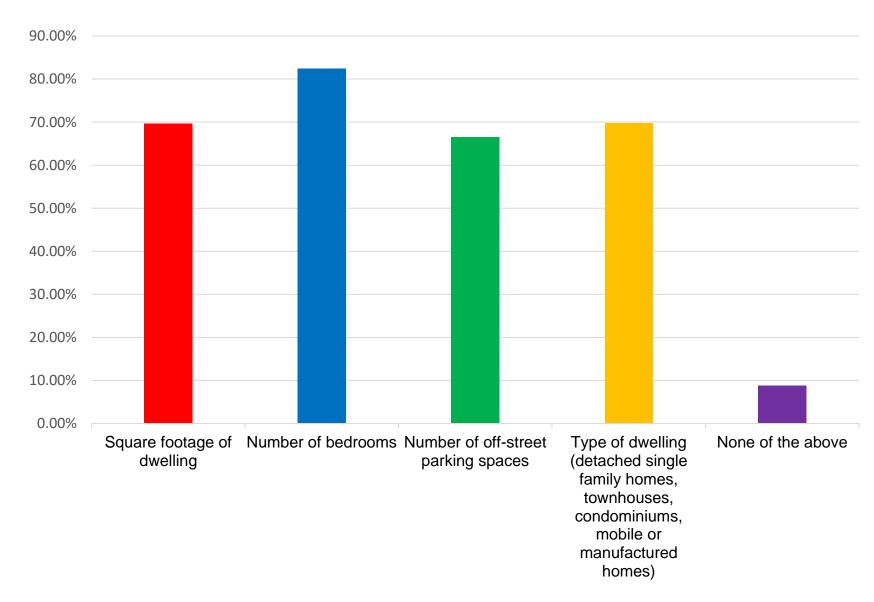
Should Clark County limit the overall maximum number of guests in a short-term rental to less than 16 persons? *Note, AB363 mandates the maximum occupancy not exceed 16 persons. 5,811 responses



If yes, what is the maximum number of guests that should be allowed in each short-term rental? *If you responded No, please skip this question. 4,200 responses

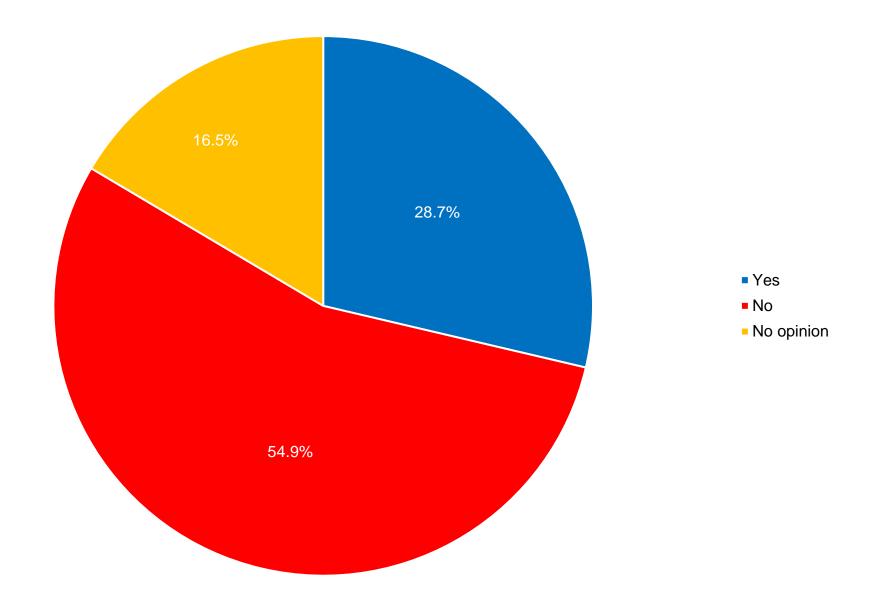


What factors should Clark County take into consideration when determining the maximum occupancy of a short-term rental? (Mark all that apply) 5,811 responses

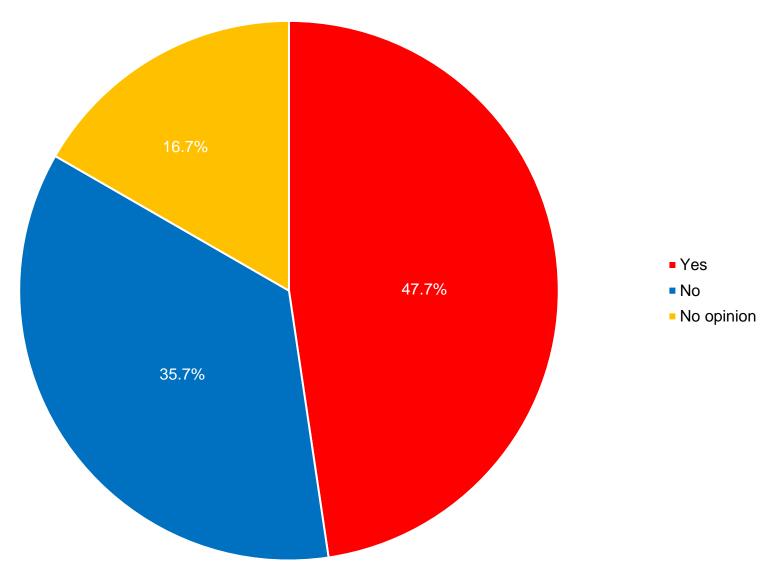


Should Clark County require that short-term rental operators be present in the short-term rental while it is being rented? 5,811 responses

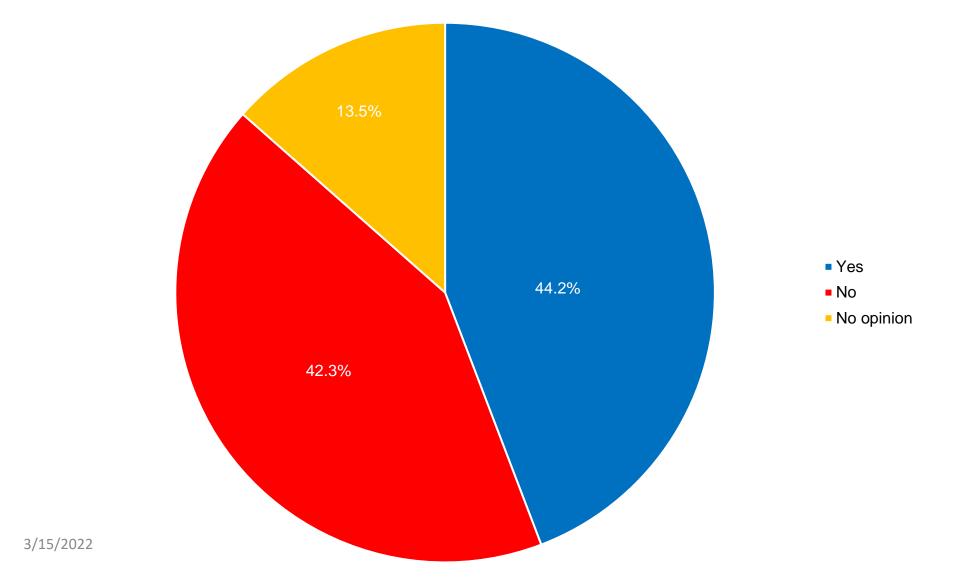
3/15/2022



Should Clark County limit the maximum number of nights per year a dwelling may be rented as a short-term rental unit if the owner/operator IS present in the short-term rental while it is being rented? 5,811 responses

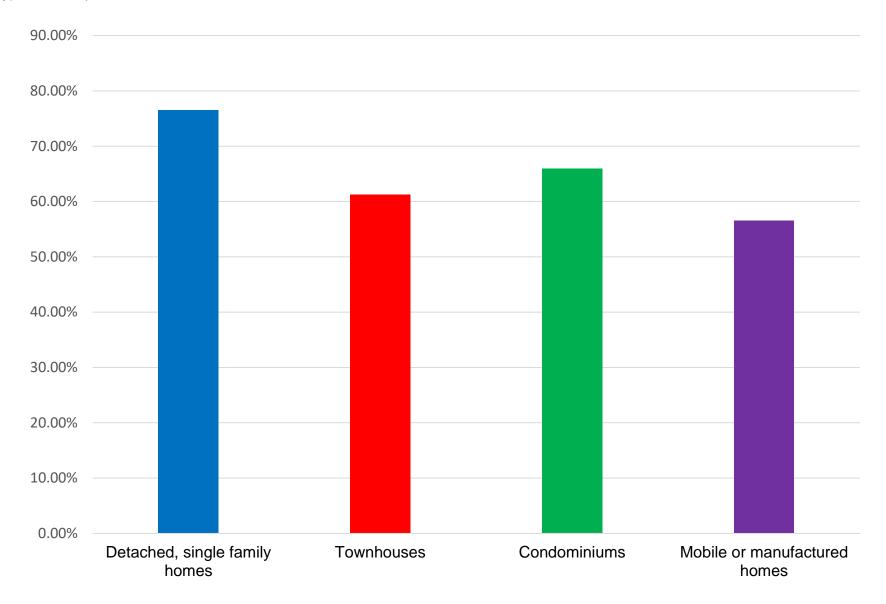


Should Clark County limit the maximum number of nights per year a dwelling may be rented as a short-term rental unit if the owner/operator IS NOT required to be present in the short-term rental while it is being rented? 5,811 responses

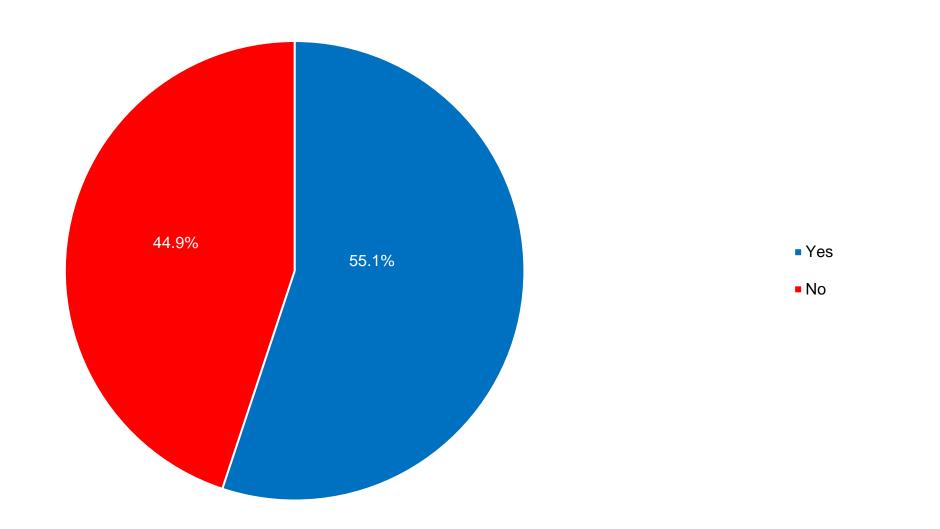


Should Clark County allow short-term rentals in:

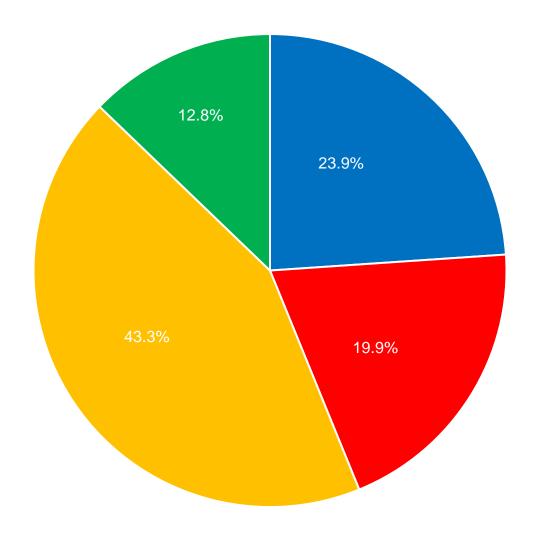
(select all that apply) 5,811 responses



Should Clark County limit the number of authorizations (permits) allowed for short-term rentals in Unincorporated Clark County? *Note, AB363 mandates Clark County to provide for a method to license or permit short-term rentals. The legislation refers to this as an "authorization". 5,811 responses



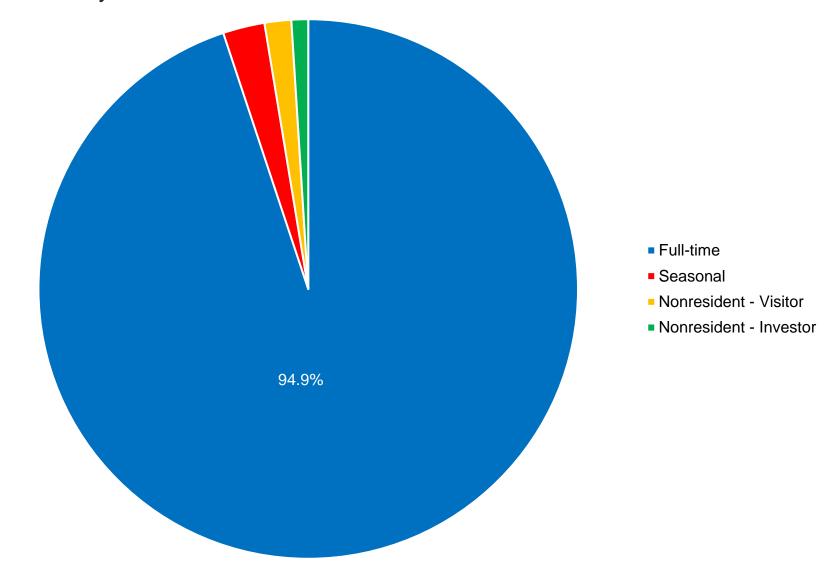
If an issue arises with a short-term rental, what should be the appropriate response time by the property owner or property manager to have the issue addressed? 5,811 responses



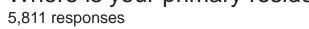
- Immediately, short-term rentals should be owneroccupied and be on-site to handle complaints
- Within thirty minutes, short-term rentals should have a designated local representative that is able to respond to and address complaints within thirty minutes
- Within one-hour, short-term rentals should have a designated local representative that is able to respond to and address complaints within onehour
- More than one hour

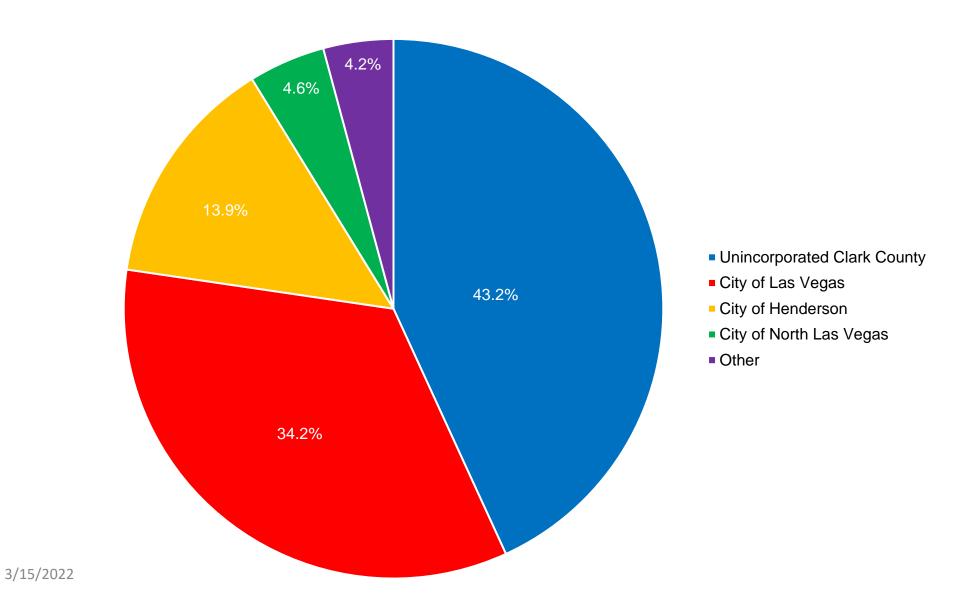
What type of resident are you?

5,811 responses

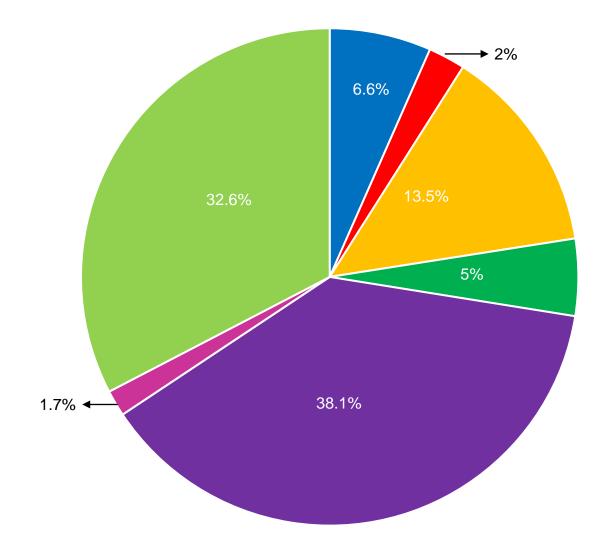


Where is your primary residence?



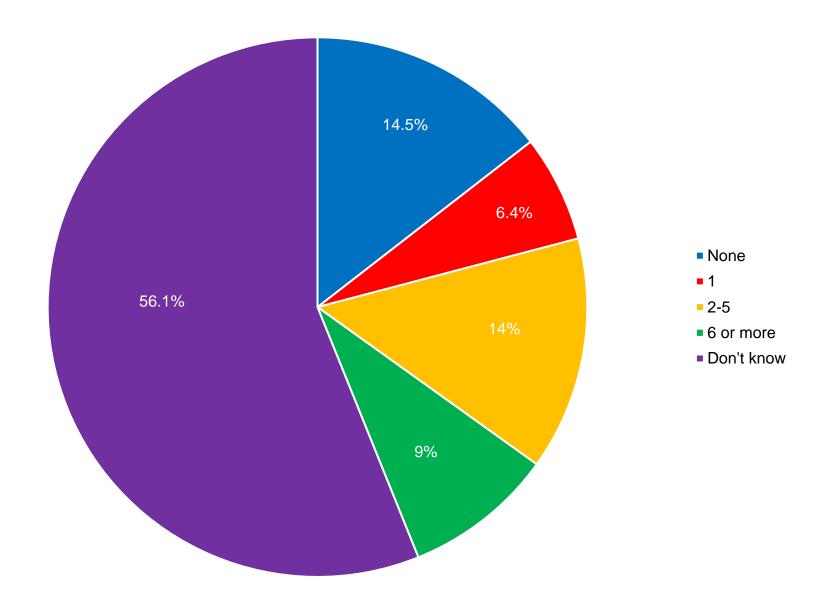


Which of the following best describes you? (Please select one) 5,811 responses

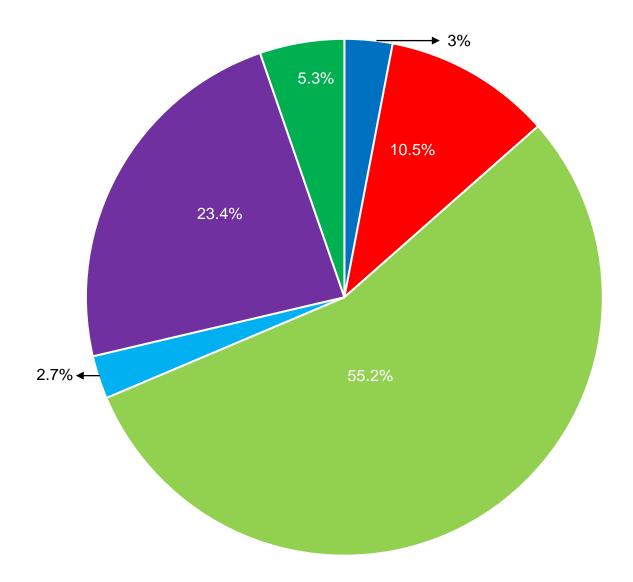


- Owner/Operator of a non-owner-occupied shortterm rental
- Owner/Operator of an owner-occupied short-term rental
- Thinking about becoming an owner/operator of a short-term rental
- Short-term rental user
- Impacted neighbor
- Hotel/restaurant
- Housing/Affordable housing advocate
- Community member

How many short-term rentals are in your neighborhood? 5,811 responses

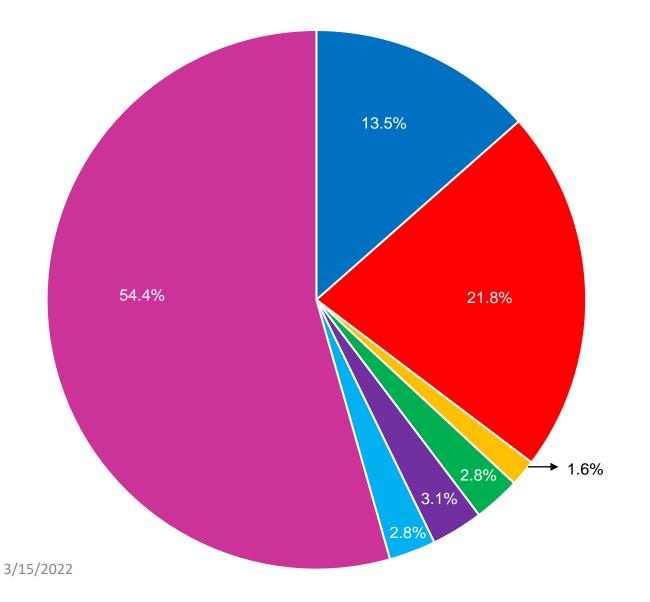


How do you perceive the presence of short-term rentals in your neighborhood? 5,811 responses



- They have a positive impact
- They have both positive and negative impacts
- They have a negative impact
- They have no impact
- I am not aware of any in my neighborhood
- Don't know

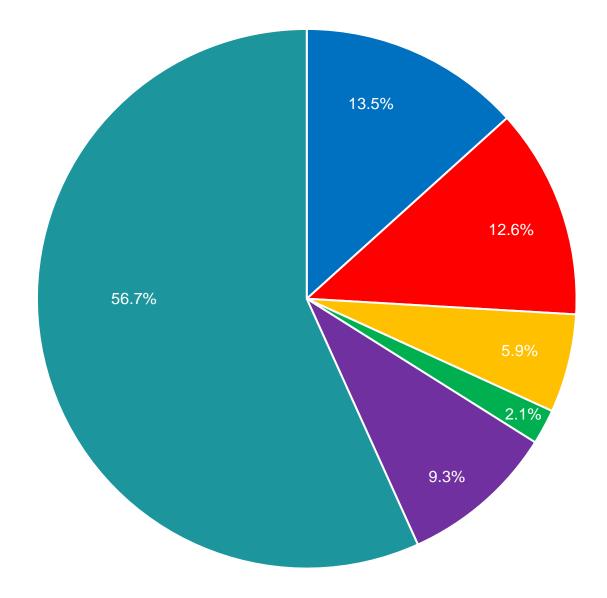
Which of the following statements best describe why you have personally hosted short-term rental guests in your home? 1,597 responses



- Hosting short-term renters allows me to make more money from my property than if it was rented on a long-term basis
- Hosting short-term renters helps me pay my bills
- Hosting provides me an opportunity to meet and socialize with new people
- Hosting allows me to share my neighborhood with people who would otherwise not visit my part of town
- Renting out my home while I am away allows me to travel more
- Hosting short-term renters allows me to utilize a spare room that I would not otherwise use or rent out on a long-term basis
- I am not a short-term rental host

Where are/were you a short-term rental host? 1,597 responses

3/15/2022



- Unincorporated Clark County
- City of Las Vegas
- City of Henderson
- City of North Las Vegas
- Other jurisdiction
- I am not a short-term rental host